

unitholder information

OFFICERS

C. E. (Chuck) Shultz
Chairman of the Board

Marcel R. Coutu
President and Chief Executive Officer

Ryan M. Kubik
Chief Financial Officer

Trevor R. Roberts
Chief Operations Officer

Allen R. Hagerman, FCA
Executive Vice President

Trudy M. Curran
General Counsel & Corporate Secretary

Robert P. Dawson
Treasurer

Laureen C. DuBois
Controller

Siren Fisekci
Director, Investor Relations

Scott W. Arnold
Assistant Treasurer

BOARD OF DIRECTORS

C. E. (Chuck) Shultz^{2, 3}
*(Chairman of the Board)
Chairman and Chief Executive Officer
Dauntless Energy Inc.
Calgary, Alberta*

Ian A. Boume^{1, 2}
Calgary, Alberta

Marcel R. Coutu
*President and Chief Executive Officer
Canadian Oil Sands Limited*

E. Susan Evans, Q.C.^{1, 2}
Calgary, Alberta

Donald J. Lowry^{1, 2}
*President and Chief Executive Officer
Epcor Utilities Inc.
Edmonton, Alberta*

The Right Honourable Donald F. Mazankowski¹
Edmonton, Alberta

Wayne M. Newhouse^{2, 3}
Calgary, Alberta

Brant G. Sangster^{1, 3}
Calgary, Alberta

Wesley R. Twiss^{2, 3}
Calgary, Alberta

John B. Zaozirny, Q.C.³
*Counsel, McCarthy Tétrault LLP
Calgary, Alberta*

Toronto Stock Exchange
COS.UN

Registrar and Transfer Agent

Computershare Trust Company of Canada, with offices in Vancouver, Calgary, Toronto, Montreal and Halifax, is the registrar and Transfer Agent for Canadian Oil Sands Trust. Computershare is also Trustee of the Trust.

Computershare Trust Company of Canada
710, 530 – 8th Avenue SW
Calgary, Alberta, T2P 3S8
Attention: Corporate Trust Department
Telephone: 1 (800) 564-6253
Fax: (403) 267-6598
E-mail: service@computershare.com

Auditors

PricewaterhouseCoopers LLP
Chartered Accountants
Calgary, Alberta

Independent Qualified Reserve Evaluators

GLJ Petroleum Consultants Ltd.
Calgary, Alberta

Internal Auditors

Deloitte & Touche LLP
Calgary, Alberta

Canadian Oil Sands Limited

2500 First Canadian Centre
350 – 7th Avenue SW
Calgary, Alberta T2P 3N9
Telephone: (403) 218-6200
Fax: (403) 218-6201

Investor and Media Relations Contact

Siren Fisekci
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NOTICE OF MEETING

Canadian Oil Sands' 2008 Annual and Special Meeting will be held in the Metropolitan Conference Centre, The Grand Lecture Theatre, 333 – 4th Avenue SW, Calgary, Alberta, Canada on Monday, April 28, 2008 at 2:30 pm (MST). All Unitholders are invited to attend, and those unable to do so are requested to sign and return the form of proxy mailed with this report to ensure representation at the meeting.

¹ Member of the Corporate Governance and Compensation Committee

² Member of the Audit Committee

³ Member of the Reserves, Marketing Operations and Environmental, Health and Safety Committee